



Sample Bequest Language

UNRESTRICTED GIFT

A gift that can be used where the need is greatest

I give to Jewish Family Service of San Diego (tax ID# 95-1644024), a nonprofit 501(c)(3) corporation, located in San Diego, CA, the sum of \$_____, * for its general purposes.

GIFT FOR A SPECIFIC PURPOSE

A gift for a specific program

I give to Jewish Family Service of San Diego (tax ID# 95-1644024), a nonprofit 501(c)(3) corporation, located in San Diego, CA, the sum of \$_____, * to be used for [state purpose]. If the need for funds described above no longer exists, the CEO and/or the Board of Directors are authorized to use these funds in the best interest of Jewish Family Service of San Diego.

RESIDUARY BEQUEST

Leaves any remainder after all other bequests have been paid

All the rest, residue, and remainder of my estate, both real and personal, I give to Jewish Family Service of San Diego (tax ID# 95-1644024), a nonprofit 501(c)(3) corporation, located in San Diego, CA, for its general purposes.

CONTINGENT BEQUEST

Takes effect only if a primary intention cannot be met

If [name of beneficiary] does not survive me, or shall die during the administration of my estate, then I give to Jewish Family Service of San Diego (tax ID# 95-1644024), a nonprofit 501(c)(3) corporation, located in San Diego, CA, [description of property] to be used for its benefit.

ENDOWMENT FUND

A gift that benefits us in perpetuity

I give to Jewish Family Service of San Diego (tax ID# 95-1644024), a nonprofit 501(c)(3) corporation, located in San Diego, CA, the sum of \$_____, * to be used as a permanent endowment, the income only from which shall be used for its general purpose (or describe the specific purpose, if desired).

**Rather than leaving a certain sum, you may include language that refers to a percentage of your estate or a description of the property you wish to give.*

Questions?

Contact Lacey Lee at (858) 637-3217 or email [laceyl@jfssd.org](mailto:lacey@jfssd.org)
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